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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC,
USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Objection Of The USACM Liquidating Trust
To Pedro L. & Carol A. Barroso Trust, dated
11/29/90's Claim Asserting Priority Status**

Hearing Date: October 15, 2007

Hearing Time: 9:30 a.m.

Pedro L. & Carol A. Barroso Trust, dated 11/29/90 filed Proof of Claim No. 10725-02463 against USA Commercial Mortgage Company. The Proof of Claim asserts a priority claim under 11 U.S.C. § 507. The USACM Liquidating Trust (the "USACM Trust") hereby objects to Pedro L. & Carol A. Barroso Trust, dated 11/29/90's assertion that the claim is a priority claim under § 507 and moves this Court, pursuant to 11 U.S.C. § 502 and Rule 3007 of the Federal Rules of Bankruptcy Procedure, for an order reclassifying Claim No. 10725-02463 as a general unsecured claim. The USACM Trust is not, by this filing, objecting at this time to any of the claims as unsecured claims or on

1 grounds that the claims were untimely filed, but reserves the right to do so. The basis for
2 this Objection is fully explained in the USACM Liquidating Trust's Motion for Summary
3 Judgment Regarding (1) Responses to the USACM Trust's First through Thirty-Third
4 Omnibus Objections to Claims Asserting a Secured Status; (2) Responses to the USACM
5 Trust's First through Third Omnibus Objections to Claims Asserting a Priority Status; And
6 (3) Newly Alleged Secured And Priority Claims (the "Motion") filed today. The USACM
7 Trust will serve a copy of the Motion with this objection.

8
9 Dated: July 30, 2007.

10 **LEWIS AND ROCA LLP**

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12 By: /s/ RC (#6593)

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